

CMMT Partners GP, LLC
Income Statement (Unaudited)
January 1, 2023 - December 31, 2023

REVENUES	
Incentive fees	4,120,983
Investment income - at fair value:	
Realized	179,692
Unrealized	24,420
Total Investment income - at fair value	<u>204,112</u>
Total Revenues	<u>4,325,095</u>
EXPENSES	
Incentive fee bonus compensation	9,149
General and administrative	14,878
Total Expenses	<u>24,027</u>
NET INCOME (LOSS)	<u><u>4,301,068</u></u>

CMMT Partners GP, LLC
Balance Sheet (Unaudited)
December 31, 2023

ASSETS	
Contract assets, net	541,522
Investments - at fair value	4,793,302
Receivables from related parties	800
Prepaid Expenses and Other Assets	2,814
TOTAL ASSETS	<u><u>5,338,437</u></u>
LIABILITIES & EQUITY	
Liabilities	
Performance allocations and incentive fee bonus compensation payable	38,048
Total Liabilities	<u>38,048</u>
Equity	
Members' equity	5,300,389
Total Equity	<u>5,300,389</u>
TOTAL LIABILITIES & EQUITY	<u><u>5,338,437</u></u>

The foregoing unaudited financial statements are subject to change as the underlying funds' audits are completed.