

CIM Urban Income Investments GP, LLC
Income Statement (Unaudited)
January 1, 2023 - December 31, 2023

REVENUES	
Incentive fees	10,141
Performance Allocations	
Unrealized ¹	(139,926)
Total performance allocations	(139,926)
Investment income - at fair value:	
Realized	(11,689)
Unrealized	(114,452)
Total Investment income - at fair value	(126,141)
Total Revenues	(255,926)
EXPENSES	
Incentive fee bonus compensation	(31,323)
General and administrative	44,324
Total Expenses	13,001
NET INCOME (LOSS)	(268,927)

CIM Urban Income Investments GP, LLC
Balance Sheet (Unaudited)
December 31, 2023

ASSETS	
Cash and equivalents	-
Contract assets, net	764,853
Investments - at fair value	625,522
Receivables from related parties	800
TOTAL ASSETS	1,391,175
LIABILITIES & EQUITY	
Liabilities	
Accounts payable, accrued expenses and other liabilities	18,254
Total Liabilities	18,254
Equity	
Members' equity	1,372,921
Total Equity	1,372,921
TOTAL LIABILITIES & EQUITY	1,391,175

The foregoing unaudited financial statements are subject to change as the underlying funds' audits are completed.

¹ Amount relates to an unwind of unrealized performance fee revenue that should have been recorded in 2020 when the realized performance fees were recognized.