

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC SECTIONS 301(c)(2); 312; 316(a); 317(a)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2/21/24

Print your name ▶ SCOTT RYAN Title ▶ VICE PRESIDENT

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

STATEMENT 1

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2023

SERIES A PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 10 – CUSIP number

12564W722	125526384	125526772	125525592	125525832
12564W730	125526392	125526780	125525618	125525840
12564W748	125526418	125526814	125525626	125525865
12564W755	125526434	125526798	125525634	125525873
12598B207	125526442	125526830	125525642	125525881
12564W763	125526475	125526855	125525659	125525808
12564W789	125526491	125526848	125525667	125525709
12564W813	125526525	125526871	125525675	125525600
12564W839	125526541	125526863	125525683	125525501
12564W854	125526566	125526889	125525691	125525402
12564W870	125526574	125526806	125525717	125525204
12564W805	125526582	125526707	125525725	12564W714
12564W607	125526590	125526608	125525733	12564W698
12564W409	125526616	125526509	125525741	12564W680
12564W201	125526632	125526400	125525758	12564W672
125526228	125526657	125526301	125525766	12564W664
125526251	125526673	125526202	125525774	12564W656
125526277	125526699	125525535	125525782	12564W649
125526293	125526715	125525543	125525857	12564W631
125526327	125526723	125525550	125525790	12564W623
125526343	125526749	125525568	125525816	12564W615
125526368	125526764	125525576	125525824	

STATEMENT 2

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2023

SERIES A PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 14 – Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

DURING 2023, CREATIVE MEDIA & COMMUNITY TRUST CORPORATION DECLARED THE FOLLOWING DIVIDENDS:

ORGANIZATIONAL ACTION #01: A) RECORD DATE: 01/05/2023; B) PAYMENT DATE: 01/17/2023

ORGANIZATIONAL ACTION #02: A) RECORD DATE: 02/05/2023; B) PAYMENT DATE: 02/15/2023

ORGANIZATIONAL ACTION #03: A) RECORD DATE: 03/05/2023; B) PAYMENT DATE: 03/15/2023

ORGANIZATIONAL ACTION #04: A) RECORD DATE: 04/05/2023; B) PAYMENT DATE: 04/17/2023

ORGANIZATIONAL ACTION #05: A) RECORD DATE: 05/05/2023; B) PAYMENT DATE: 05/15/2023

ORGANIZATIONAL ACTION #06: A) RECORD DATE: 06/05/2023; B) PAYMENT DATE: 06/15/2023

ORGANIZATIONAL ACTION #07: A) RECORD DATE: 07/05/2023; B) PAYMENT DATE: 07/17/2023

ORGANIZATIONAL ACTION #08: A) RECORD DATE: 08/05/2023; B) PAYMENT DATE: 08/15/2023

ORGANIZATIONAL ACTION #09: A) RECORD DATE: 09/05/2023; B) PAYMENT DATE: 09/15/2023

ORGANIZATIONAL ACTION #10: A) RECORD DATE: 10/05/2023; B) PAYMENT DATE: 10/16/2023

ORGANIZATIONAL ACTION #11: A) RECORD DATE: 11/05/2023; B) PAYMENT DATE: 11/15/2023

ORGANIZATIONAL ACTION #12: A) RECORD DATE: 12/05/2023; B) PAYMENT DATE: 12/15/2023