(December 2017 Department of the Treasury

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-0123

Internal Revenue Service Reporting Issuer Part I 2 Issuer's employer identification number (EIN) Issuer's name CREATIVE MEDIA & COMMUNITY TRUST CORPORATION 75-6446078 3 Name of contact for additional information 4 Telephone No. of contact 5 Email address of contact SHAREHOLDER RELATIONS 6 Number and street (or P.O. box if mail is not delivered to street address) of contact 7 City, town, or post office, state, and ZIP code of contact 4700 WILSHIRE BLVD. LOS ANGELES, CA 90010 9 Classification and description 8 Date of action **SEE BELOW** SERIES A PREFERRED STOCK 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) **SEE STATEMENT 1** Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► SEE STATEMENT 2 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ A PORTION OF THE DIVIDEND NOTED ABOVE WILL BE TREATED AS A RETURN OF CAPITAL IN ACCORDANCE WITH IRC SECTION 301(c)(2). FOR THE DIVIDENDS DECLARED ON THE ABOVE DATES, 100.00% OF THE TOTAL DISTRIBUTION WILL BE CHARACTERIZED AS RETURN OF CAPITAL Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the Valuation dates ► THE TAXPAYER'S EARNINGS AND PROFITS WERE CALCULATED UNDER IRC SECTION 312, AS MODIFIED BY IRC SECTION 857(d) FOR REAL ESTATE INVESTMENT TRUSTS AND THE REGULATIONS THEREUNDER. FOR EACH DISTRIBUTION MENTIONED ON LINE 14 ABOVE, THE ANALYSIS OF THE EARNINGS AND PROFITS DETERMINED THAT THE CASH DISTRIBUTIONS EXCEEDED EARNINGS AND PROFITS. THEREFORE, THE DIFFERENCE BETWEEN THE CASH DISTRIBUTIONS AND CURRENT EARNINGS AND PROFITS WILL BE CHARACTERIZED AS A RETURN OF CAPITAL AND A REDUCTION OF TAX BASIS OF THE ISSUER'S STOCK.

Part		Organizational Action (cont	inued)						
17 L	ict tha	applicable Internal Revenue Code	eaction(s) and subsection(s) upon w	thich the tay treatment is	s hasad N				
		ne applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based >							
iito ot	201101	13 301(c)(2), 312, 310(d), 317(d)							
18 (Can an	y resulting loss be recognized? ►	NO						
19 F	Provide	any other information necessary to	implement the adjustment, such a	s the reportable tax year	· ► N/A				
	Unde	er penalties of perjury, I declare that I had f. it is true, correct, and complete. Decla	ave examined this return, including accoration of preparer (other than officer) is b	mpanying schedules and si ased on all information of w	tatements, and to the best of my knowledge an high preparer has any knowledge.				
Sign	200		alen er proparer (einer inan eineel) ie e	acca on an information of th	or proparer has any talemeager				
Here	0:	Clin Th -		Data N. S	2/21/24				
	Signa	ature ► <u> </u>		Date ► _2	2/2 1/24				
	Print	your name ► SCOTT RYAN		Title ► V	/ICE PRESIDENT				
Paid		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN				
Prep	arer				self-employed				
Use		Firm's name ▶	· · · · · · · · · · · · · · · · · · ·		Firm's EIN ▶				
		Firm's address ▶			Phone no.				
Send F	orm 89	937 (including accompanying state	ments) to: Department of the Treasu	ry, Internal Revenue Ser	vice, Ogden, UT 84201-0054				

STATEMENT 1

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2023

SERIES A PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 10 – CUSIP number

12564W722	125526384	125526772	125525592	125525832
12564W730	125526392	125526780	125525618	125525840
12564W748	125526418	125526814	125525626	125525865
12564W755	125526434	125526798	125525634	125525873
12598B207	125526442	125526830	125525642	125525881
12564W763	125526475	125526855	125525659	125525808
12564W789	125526491	125526848	125525667	125525709
12564W813	125526525	125526871	125525675	125525600
12564W839	125526541	125526863	125525683	125525501
12564W854	125526566	125526889	125525691	125525402
12564W870	125526574	125526806	125525717	125525204
12564W805	125526582	125526707	125525725	12564W714
12564W607	125526590	125526608	125525733	12564W698
12564W409	125526616	125526509	125525741	12564W680
12564W201	125526632	125526400	125525758	12564W672
125526228	125526657	125526301	125525766	12564W664
125526251	125526673	125526202	125525774	12564W656
125526277	125526699	125525535	125525782	12564W649
125526293	125526715	125525543	125525857	12564W631
125526327	125526723	125525550	125525790	12564W623
125526343	125526749	125525568	125525816	12564W615
125526368	125526764	125525576	125525824	

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Line 14 – Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶

DURING 2023, CREATIVE MEDIA & COMMUNITY TRUST CORPORATION DECLARED THE FOLLOWING DIVIDENDS:

ORGANIZATIONAL ACTION #01: A) RECORD DATE: 01/05/2023; B) PAYMENT DATE: 01/17/2023 ORGANIZATIONAL ACTION #02: A) RECORD DATE: 02/05/2023; B) PAYMENT DATE: 02/15/2023 ORGANIZATIONAL ACTION #03: A) RECORD DATE: 03/05/2023; B) PAYMENT DATE: 03/15/2023 ORGANIZATIONAL ACTION #04: A) RECORD DATE: 04/05/2023; B) PAYMENT DATE: 04/17/2023 ORGANIZATIONAL ACTION #05: A) RECORD DATE: 05/05/2023; B) PAYMENT DATE: 05/15/2023 ORGANIZATIONAL ACTION #06: A) RECORD DATE: 06/05/2023; B) PAYMENT DATE: 06/15/2023 ORGANIZATIONAL ACTION #07: A) RECORD DATE: 07/05/2023; B) PAYMENT DATE: 07/17/2023 ORGANIZATIONAL ACTION #08: A) RECORD DATE: 08/05/2023; B) PAYMENT DATE: 08/15/2023 ORGANIZATIONAL ACTION #09: A) RECORD DATE: 09/05/2023; B) PAYMENT DATE: 09/15/2023 ORGANIZATIONAL ACTION #10: A) RECORD DATE: 10/05/2023; B) PAYMENT DATE: 10/16/2023 ORGANIZATIONAL ACTION #11: A) RECORD DATE: 11/05/2023; B) PAYMENT DATE: 11/15/2023 ORGANIZATIONAL ACTION #11: A) RECORD DATE: 11/05/2023; B) PAYMENT DATE: 11/15/2023 ORGANIZATIONAL ACTION #11: A) RECORD DATE: 11/05/2023; B) PAYMENT DATE: 11/15/2023 ORGANIZATIONAL ACTION #12: A) RECORD DATE: 11/05/2023; B) PAYMENT DATE: 11/15/2023