

Part II Organizational Action (continued)

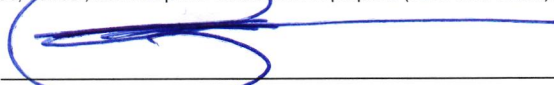
17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶
IRC SECTIONS 301(c)(2); 312; 316(a); 317(a)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 2-23-2023

Print your name ▶ DAVID THOMPSON Title ▶ CHIEF EXECUTIVE OFFICER

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶	Firm's EIN ▶			
	Firm's address ▶	Phone no.			

STATEMENT 1

CREATIVE MEDIA & COMMUNITY TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2022

SERIES A1 PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 10 – CUSIP number

12564W599
12598B306
12598B405
12564W581
12564W573
12598B504
12598B603
12564W565
12564W557
12564W540
12564W532
12564W524
12564W516

Line 14 – Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

DURING 2022, CREATIVE MEDIA & COMMUNITY TRUST CORPORATION DECLARED THE FOLLOWING DIVIDENDS:

ORGANIZATIONAL ACTION #01: A) RECORD DATE: 08/05/2022; B) PAYMENT DATE: 08/15/2022

ORGANIZATIONAL ACTION #02: A) RECORD DATE: 09/05/2022; B) PAYMENT DATE: 09/15/2022

ORGANIZATIONAL ACTION #03: A) RECORD DATE: 10/05/2022; B) PAYMENT DATE: 10/17/2022

ORGANIZATIONAL ACTION #04: A) RECORD DATE: 11/05/2022; B) PAYMENT DATE: 11/15/2022

ORGANIZATIONAL ACTION #05: A) RECORD DATE: 12/05/2022; B) PAYMENT DATE: 12/15/2022