

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ _____
IRC SECTIONS 301(c)(2); 312; 316(a); 317(a)

18 Can any resulting loss be recognized? ▶ NO

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶  Date ▶ 03/01/2022

Paid Preparer Use Only	Print your name ▶ SCOTT RYAN	Preparer's signature	Title ▶ VICE PRESIDENT, TAX	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name					
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

STATEMENT 1

CIM COMMERCIAL TRUST CORPORATION

FEIN: 75-6446078

FOR THE TAXABLE PERIOD ENDED 12/31/2021

SERIES D PREFERRED STOCK

ATTACHMENT TO FORM 8937

Line 10 – CUSIP number

125526376
125526285
125526269
125526244
12564W300
12564W508
12564W888
12564W847
12564W797
12564W771

Line 14 – Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►

DURING 2021, CIM COMMERCIAL TRUST CORPORATION DECLARED THE FOLLOWING DIVIDENDS:
ORGANIZATIONAL ACTION #01: A) RECORD DATE: 01/05/2021; B) PAYMENT DATE: 01/15/2021
ORGANIZATIONAL ACTION #02: A) RECORD DATE: 02/05/2021; B) PAYMENT DATE: 02/16/2021
ORGANIZATIONAL ACTION #03: A) RECORD DATE: 03/05/2021; B) PAYMENT DATE: 03/15/2021
ORGANIZATIONAL ACTION #04: A) RECORD DATE: 04/05/2021; B) PAYMENT DATE: 04/15/2021
ORGANIZATIONAL ACTION #05: A) RECORD DATE: 05/05/2021; B) PAYMENT DATE: 05/17/2021
ORGANIZATIONAL ACTION #06: A) RECORD DATE: 06/05/2021; B) PAYMENT DATE: 06/15/2021
ORGANIZATIONAL ACTION #07: A) RECORD DATE: 07/05/2021; B) PAYMENT DATE: 07/15/2021
ORGANIZATIONAL ACTION #08: A) RECORD DATE: 08/05/2021; B) PAYMENT DATE: 08/16/2021
ORGANIZATIONAL ACTION #09: A) RECORD DATE: 09/05/2021; B) PAYMENT DATE: 09/15/2021
ORGANIZATIONAL ACTION #10: A) RECORD DATE: 10/05/2021; B) PAYMENT DATE: 10/15/2021
ORGANIZATIONAL ACTION #11: A) RECORD DATE: 11/05/2021; B) PAYMENT DATE: 11/15/2021
ORGANIZATIONAL ACTION #12: A) RECORD DATE: 12/05/2021; B) PAYMENT DATE: 12/15/2021