



**Part II** Organizational Action *(continued)*

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ \_\_\_\_\_  
IRC SECTIONS 301(c)(2); 312; 316(a); 317(a)

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**18** Can any resulting loss be recognized? ▶ NO

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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ N/A

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶  Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ SCOTT RYAN	Preparer's signature	Title ▶ VICE PRESIDENT, TAX	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Print/Type preparer's name					
	Firm's name ▶				Firm's EIN ▶	
	Firm's address ▶				Phone no.	

**STATEMENT 1**

**CIM COMMERCIAL TRUST CORPORATION**

**FEIN: 75-6446078**

**FOR THE TAXABLE PERIOD ENDED 12/31/2021**

**SERIES A PREFERRED STOCK**

**ATTACHMENT TO FORM 8937**

**Line 10 – CUSIP number**

12564W722	125526343	125526715	125526202	125525758
12564W730	125526368	125526723	125525535	125525766
12564W748	125526384	125526749	125525543	125525774
12564W755	125526392	125526764	125525550	125525782
12598B207	125526418	125526772	125525568	125525857
12564W763	125526434	125526780	125525576	125525790
12564W789	125526442	125526814	125525592	125525816
12564W813	125526475	125526798	125525618	125525824
12564W839	125526491	125526830	125525626	125525832
12564W854	125526525	125526855	125525634	125525840
12564W870	125526541	125526848	125525642	125525865
12564W805	125526566	125526871	125525659	125525873
12564W607	125526574	125526863	125525667	125525881
12564W409	125526582	125526889	125525675	125525808
12564W201	125526590	125526806	125525683	125525709
125526228	125526616	125526707	125525691	125525600
125526251	125526632	125526608	125525717	125525501
125526277	125526657	125526509	125525725	125525402
125526293	125526673	125526400	125525733	125525204
125526327	125526699	125526301	125525741	

**STATEMENT 2**

**CIM COMMERCIAL TRUST CORPORATION**

**FEIN: 75-6446078**

**FOR THE TAXABLE PERIOD ENDED 12/31/2021**

**SERIES A PREFERRED STOCK**

**ATTACHMENT TO FORM 8937**

**Line 14 – Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ►**

DURING 2021, CIM COMMERCIAL TRUST CORPORATION DECLARED THE FOLLOWING DIVIDENDS:  
ORGANIZATIONAL ACTION #01: A) RECORD DATE: 01/05/2021; B) PAYMENT DATE: 01/15/2021  
ORGANIZATIONAL ACTION #02: A) RECORD DATE: 02/05/2021; B) PAYMENT DATE: 02/16/2021  
ORGANIZATIONAL ACTION #03: A) RECORD DATE: 03/05/2021; B) PAYMENT DATE: 03/15/2021  
ORGANIZATIONAL ACTION #04: A) RECORD DATE: 04/05/2021; B) PAYMENT DATE: 04/15/2021  
ORGANIZATIONAL ACTION #05: A) RECORD DATE: 05/05/2021; B) PAYMENT DATE: 05/17/2021  
ORGANIZATIONAL ACTION #06: A) RECORD DATE: 06/05/2021; B) PAYMENT DATE: 06/15/2021  
ORGANIZATIONAL ACTION #07: A) RECORD DATE: 07/05/2021; B) PAYMENT DATE: 07/15/2021  
ORGANIZATIONAL ACTION #08: A) RECORD DATE: 08/05/2021; B) PAYMENT DATE: 08/16/2021  
ORGANIZATIONAL ACTION #09: A) RECORD DATE: 09/05/2021; B) PAYMENT DATE: 09/15/2021  
ORGANIZATIONAL ACTION #10: A) RECORD DATE: 10/05/2021; B) PAYMENT DATE: 10/15/2021  
ORGANIZATIONAL ACTION #11: A) RECORD DATE: 11/05/2021; B) PAYMENT DATE: 11/15/2021  
ORGANIZATIONAL ACTION #12: A) RECORD DATE: 12/05/2021; B) PAYMENT DATE: 12/15/2021